Horswill, Joseph L. (of Tulare, for Terri A. Gilles – Administrator - Petitioner)

(1) First and Final Report and (2) Petition for Statutory Attorneys Fees and (3) for Final Distribution, Accounting Waived

DOD: 8-9-12			TERRI A. GILLES, Surviving Spouse and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA without bond,	1 Delition or states all grants in alredings
			is Petitioner.	Petitioner states all assets, including accounts, stock in the corporation,
			Accounting is waived.	etc., are community property assets passing to Petitioner as surviving
	Aff.Sub.Wit.		I&A: \$92,639.24	spouse under Probate Code §6401. The Court may require clarification
<b>&gt;</b>	Verified		POH: \$84,323.50 (\$37,295.50 cash plus 100	regarding the facts upon which the
~	Inventory		shares of common stock in Gold Coast	allegation of community property is
~	PTC		Harvesting, a California corporation, and	based for judgment on the matter.
~	Not.Cred.		misc. personal property )	
~	Notice of Hrg		Administrator (Statutory): Waived	
~	Aff.Mail	W	, , , , , ,	
	Aff.Pub.		Attorney (Statutory): \$3,705.57	
	Sp.Ntc.		Costs: \$1,194.00 (filing, certified letters,	
	Pers.Serv.		publication, appraisal)	
	Conf. Screen		, , ,	
>	Letters	11-6-12	Distribution pursuant to intestate	
	Duties/Supp		succession:	
	Objections		<b>Terri A. Gilles</b> – Entire estate, consisting of	
	Video		Decedent's one half community	
	Receipt		property interest in certain accounts, 100	
	CI Report		shares common stock in Gold Coast	
~	9202		Harvesting, a California corporation, and	
~	Order		misc. personal property.	
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-12-13
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 1 – Gilles

Kesselman, Kathi K (for Petitioner/Administrator with Will Annexed Guy Goyette)

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Allowance of Compensation to Executor's Attorney for Ordinary Services and (3) for Final Distribution

	TOT FINGI DISTRIBUTION					
DO	D: 8/25/2012	<b>GUY GOYEπE,</b> Administrat	or with Will	NEEDS/PROBLEMS/COMMENTS:		
		Annexed, is petitioner.				
		Accounting is waived.		Statutory fees were calculated		
Со	ont. from		£000 000 00	incorrectly. The correct statutory fee		
	Aff.Sub.Wit.	- 1& A -	\$203,000.00	is \$7,060.00. <b>Note:</b> Examiner has		
✓	Verified	POH -	\$203,000.00	interlineated the order with the correct statutory fee.		
<b>√</b>	Inventory	Administrator -	waives	Contact stationary too.		
<b>√</b>	PTC	Attorney -	\$7,600.00			
✓	Not.Cred.	(greater than statutory)				
✓	Notice of Hrg					
✓	Aff.Mail W/	Distribution, pursuant to De	ecedent's Will,			
	Aff.Pub.	is to:				
	Sp.Ntc.	Guy Goyette -	real property			
	Pers.Serv.	located at 265 W. Decatu				
	Conf. Screen	10001150 01 200 VV. DECOID	11 11 11 11 11 11 11 11 11 11 11 11 11			
✓	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
✓	9202	]				
✓	Order	]				
	Aff. Posting	<u></u>		Reviewed by: KT		
	Status Rpt	_		Reviewed on: 7/12/2013		
	UCCJEA	_		Updates:		
	Citation	<u> </u>		Recommendation:		
✓	FTB Notice			File 2 – Goyette		

Istanboulian, Flora (for Terri May – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 5-9-13	TERRI MAY, friend, is Petitioner and requests	NEEDS/PROBLEMS/COMMENTS:
		appointment as Administrator with Full IAEA with bond (amount not stated).	Note: Petitioner states she is an interested person as she is the executor named in the
		Full IAEA – ok	last will and testament of Decedent's only intestate heir, Roberta Jeanne Duffy, who
	Aff.Sub.Wit.	Decedent died intestate	post-deceased this decedent (DOD 5-27-13).
~	Verified Inventory	Residence: Fresno Publication: Fresno Business Journal	Need date of death of deceased spouse per Local Rule 7.1.1.D.
	PTC Not.Cred.	Estimated value of estate:	The Court may require further information regarding the nature and estimated
>	Notice of Hrg	Personal property: Unknown Real property: \$135,000.00	value of personal property assets that will be subject to administration for purposes of determining bond.
~	Aff.Mail v	Probate Referee: Steven Diebert	or dolon in ing boria.
_	Aff.Pub.	Floodie kelelee. Sieven Dieben	If granted, the Court will set status hearings as
	Sp.Ntc.		follows:
	Pers.Serv.		Friday 8-16-13 for filing of bond in the
	Conf. Screen		amount of \$135,000.00, or other amount depending on the answer to #2 above.
~	Letters		Friday 12-20-13 for filing of inventory and
<b>&gt;</b>	Duties/Supp		appraisal
	Objections Video	=	Friday 9-19-14 for filing the first account or
	Receipt		petition for final distribution
	CI Report		If the appropriate items are filed, status
	9202		hearings may come off calendar.
~	Order		
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	_	Reviewed on: 7-12-13
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 3 – Nichols

Istanboulian, Flora (for Petitioner Teri May)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/27/2013	TERRI MAY, named executor without bond, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	
Cont. from	Full IAEA — o.k.	Note: If the petition is granted, status hearings will be set as follows:
Aff.Sub.Wit. S/P	Will dated: 9/9/2009	TOllOws.
✓ Verified Inventory	Residence: Fresno Publication: Fresno Business Journal	Friday, December 13, 2013 at 9:00 a.m. in Department 303, for the filing of the inventory
PTC		and appraisal.
Not.Cred.		
Notice of Hrg		Friday, September 19, 2014 at
✓ Aff.Mail W/	Estimated value of the estate:	9:00 a.m. in Department 303,
✓ Aff.Pub.	Estimated value of the estate:  Personal property - \$200,000.00	for the filing of the first account or petition for final
<u> </u>	Felsonal property - \$200,000.00	distribution.
Sp.Ntc. Pers.Serv.	=	
	=	Pursuant to Local Rule 7.5 if the
Conf. Screen	Probate Referee: Rick Smith	required documents are filed 10
✓ Letters		days prior the date set the status hearing will come off calendar
√ Duties/Supp		and no appearance will be
Objections		required.
Video	]	
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/12/2013
UCCJEA		Updates:
Citation		Recommendation: SUBMITTED
FTB Notice		File 4 – Duffy
	.u	Δ

Kruthers, Heather H (for Petitioner Public Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	D. E /04 /0010	AUTHORIZATION TO ACTUALISTIC UNIQUE TAEA (FIOD	
סט	D: 5/24/2013	<b>PUBLIC ADMINISTRATOR</b> is petitioner and	NEEDS/PROBLEMS/COMMENTS:
		requests appointment as Administrator with Will Annexed.	
		Full IAEA – o.k.	
Со	nt. from		Note: If the petition is granted, status
	Aff.Sub.Wit. s/p	Will dated: 4/26/2011	hearings will be set as follows:
1	Verified		<u> </u>
Ě		Residence: Fresno	• Friday, December 13, 2013 at 9:00
	Inventory	Publication: Fresno Business Journal	a.m. in Department 303, for the filing
	PTC		of the inventory and appraisal.
	Not.Cred.		
<b>/</b>	Notice of	Estimated value of the estate:	• Friday, September 19, 2014 at 9:00
	Ptn Admin	Personal property - \$210,274.15	a.m. in Department 303, for the filing
	Estate		of the first account or petition for final
	Aff.Mail X		distribution.
✓	Aff.Pub.	Probate Referee: Steven Diebert	Pursuant to Local Rule 7.5 if the required
	Sp.Ntc.		documents are filed 10 days prior the
	Pers.Serv.		date set the status hearing will come off
	Conf.		calendar and no appearance will be
	Screen		required.
	Letters		
<b>~</b>			
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
<b> </b>	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 7/15/2013
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 5 – Grover
		11	F

Esraelian, Robyn L. (for Eric P. Rushing – son/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 02/23/05	ERIC P. RUSHING, son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	· ·	-	,
		40 days since DOD.	The Inventory & Appraisal is
			submitted on an outdated form that
Со	nt. from	No other proceedings.	does not contain all the necessary information. Need Inventory &
	Aff.Sub.Wit.		Appraisal on the most up to date
<b>√</b>	Verified		form.
<b>√</b>	Inventory	Will dated 10/11/96 devised real property	
	PTC	located at 737 E. Saginaw, Fresno to Eric P. Rushing and the residue of the estate to be	
	Not.Cred.	divided equally between Eric P. Rushing	
✓	Notice of	and Brenda R. Rankin.	
	Hrg		
✓	Aff.Mail v		
	Aff.Pub.	decedent's 50% interest in real property located at 737 E. Saginaw Way, Fresno pass	
	Sp.Ntc.	to Petitioner pursuant to decedent's Will.	
	Pers.Serv.	=	
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	=	
	CI Report	4	
<b>√</b>	9202 Order	-	
Ė	Aff. Posting	-	Reviewed by: JF
	Status Rpt	=	Reviewed by: 31
	UCCJEA	=	Updates:
	Citation		Recommendation:
	FTB Notice		File 6 – Rushing

Adam Carbajal Special Needs Trust Case Walters, Jennifer L. (for Maria Alvarez-Garcia, Trustee)
Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 9	MARIA ALVAREZ-GARCIA, Maternal	NEEDS/PROBLEMS/COMMENTS:
	Grandmother, Guardian, and Trustee, is	There is an upcoming status hearing for
	Petitioner.	There is an upcoming status hearing for filing of the Second Account set for 7-
	Datitionar race parts distribution of \$22 FFF 20 for	23-13. No account has yet been filed.
	Petitioner requests distribution of \$33,555.39 for reimbursement/remodeling/Adam's	The Court may require accounting prior
Aff.Sub.Wit.	necessities, and <b>\$1,124.50</b> for attorney fees	to consideration of this request.
	and reimbursement of filing fees.	2. The Court may require clarification and
Verified		authority regarding the extensive
Inventory	Petitioner states Adam is almost 10 years old,	kitchen remodel as a special need of
PTC	weighs approx. 103 pounds, and has the	the beneficiary. Petitioner describes
Not.Cred.	mentality of a two-year-old. He is unable to	certain issues, such as broken cabinets and damage caused by Adam's
Notice of Hrg	walk, but does crawl, climb, and shimmy across the floor. When he is in his wheelchair,	wheelchair; however, the Court may
Aff.Mail	he uses his legs to roll around. Although	require clarification regarding the
Aff.Pub.	mentally two years old, he is physically getting	request for sink and mold repair, all
Sp.Ntc.	older and is more ambulatory.	new appliances, granite countertops, etc., which appear to be homeowner
Pers.Serv.		expenses rather than special needs.
Conf. Screen	Funds will be used for items/services including:	3. Upon settling the first account, the Court
Letters	Bissell Carpet Cleaner \$505.53	Upon settling the first account, the Court ordered that the trust be named as a
Duties/Supp	New mattress for special needs bed	lienholder on the vehicle purchased
Objections	\$355.56	with trust funds since it is held
Video	Back supports for Petitioner and her	individually outside of the trust. However, the Auto Policy Declarations
Receipt	husband to assist in Adam's movement	attached to this petition indicate that
CI Report	iPad suggested by Adam's school     **S0431 plus ages \$53.83**  **Text	the trust has not yet been named as a
9202	<ul> <li>\$894.31, plus case \$53.83</li> <li>Reimbursement for medication \$175.35</li> </ul>	lienholder pursuant to the Court's order.
Order	Reimbursement for carpet cleaning	Need proof of lien for trust per Court order 1-30-12.
	\$100.00	<u>0/46/                                   </u>
	Reimbursement for car detailing \$165.00	4. The Court may require clarification
	<ul> <li>Vehicle services for van \$621.06</li> </ul>	regarding the status of the van and the
	New tires for van \$860.51	circumstances necessitating the various repairs, including tires and
	New brakes for van \$624.84     Inclurance for van \$1,100,50	brakes, for the van (2011 Honda
	<ul><li>Insurance for van \$1,199.58</li><li>Kitchen repair \$28,000.00 for Adam's</li></ul>	Odyssey, approx. 53,000 miles).
A # D . "	benefit (see contractor's quote Exhibit F)	Parkara dibanda
Aff. Posting	·	Reviewed by: skc
Status Rpt	Petitioner states the current value of the trust is	Reviewed on: 7-15-13
UCCJEA	\$1.55,332.03 with monthly annuity payments of	Updates: Recommendation:
Citation	\$1,151.00 for 22 more years. Petitioner states that after disbursements as requested, there	
FTB Notice	are sufficient assets for the trust to continue to	File 7 - Carbajal
	provide for the reasonably foreseeable	
	special needs of Adam.	
	•	7

Atty Mendez, Maria B. (pro per – mother/Petitioner)
Atty Valdez, Jorge M. (pro per – brother/Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 40			MARIA L. VALDEZ and JORGE M. VALDEZ,	NEEDS/PROBLEMS/COMMENTS:
			mother and brother, are Petitioners and request	Court Investigator Advised Rights on
			appointment as Co-Conservators of the Person	07/02/13.
			with medical consent powers.	1. Need revised Letters of
			MARIA L. VALDEZ, mother, YSMAEL VALDEZ,	Conservatorship signed by all persons
Со	nt. from		brother, and <b>MARIA MENDEZ</b> , sister, were	appointed as Conservator.
	Aff.Sub.Wit.		appointed as Limited Conservators of the	
✓	Verified		Person in May 1998 in Santa Clara County. The	
	Inventory		case was transferred to Fresno County in 2010.	
	PTC		Declaration of Dr. Francisco Salcedo, M.D.	
	Not.Cred.		supports request for medical consent powers.	
✓	Notice of Hrg			
✓	Aff.Mail	w/	Petitioners state that the conservatee is	
	Aff.Pub.		developmentally disabled and requires	
	Sp.Ntc.		assistance with most of his daily functions, meeting his personal care needs, and requires	
✓	Pers.Serv.		round the clock supervision. Petitioner Maria	
✓	Conf. Screen		states that she is now 86 years old and wants	
✓	Letters		Jorge, to be appointed as Co-Conservator of	
✓	Duties/Supp		the Person in order to ensure that the conservatee continues to be cared for should	
	Objections		something happen to her. Jorge has been	
✓	Video		living with them and has been helping her care	
	Receipt		for the conservatee. She would also like the	
<b>✓</b>	CI Report		other co-conservator's to remain in the event	
	9202		something happens to Jorge.	
<b>✓</b>	Order		Court Investigator to Ann Marris Flad a reset on	
	Aff. Posting		Court Investigator Jo Ann Morris filed a report on 07/05/13.	Reviewed by: JF
	Status Rpt		<i>07   00   10.</i>	<b>Reviewed on:</b> 07/15/13
	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
	FTB Notice			File 8 – Valdez

9 Ledezma, Elizabeth (pro per Guardian) Atty Beltran, Elizabeth (pro per Petitioner/mother) Atty

**Petition for Termination of Guardianship** 

Ag	e: 3 years		GUADALUPE BELTRAN, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		<b>ELIZABETH LEDEZMA (now Chavez),</b> maternal grandmother, was appointed guardian on 10/14/2011 – consents and waives notice.	<ol> <li>Need Notice of Hearing.</li> <li>Need proof of service of the Notice of Hearing on:</li> </ol>
	Aff.Sub.Wit.		Father: LOUIS GARCIA	a. Luis Garcia (father)
✓	Verified		Paternal grandfather: Martin Garcia	<ul><li>b. Martin Garcia (paternal grandfather)</li></ul>
	Inventory		Paternal grandmother: Teresa Maldonado	c. Javier Beltran (paternal
	PTC		Garcia – consents and waives notice.	grandmother)
	Not.Cred.		Maternal grandfather: Javier Beltran	
	Notice of	Χ	G	
	Hrg		<b>Petitioner states</b> she feel she can provide the minor a safe and stable environment. She	
	Aff.Mail	Χ	has had her job going on three years and	
	Aff.Pub.		has a home for them to live in. She is also	
	Sp.Ntc.		working toward her G.E.D. in order to	
	Pers.Serv.		provide them with a better life.	
	Conf.		Count in the state of County and the state of the state o	
	Screen		Court Investigator Samantha Henson's Report filed on 7/10/2013.	
	Letters		Report filed 0117/10/2013.	
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/15/2013
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9 - Garcia

Gonzalez, Rick (pro per Administrator)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 5/12/2010	RICK GONZALEZ was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 4/22/2013.	Need current written status report
	, in the second second	pursuant to Local Rule 7.5 which
Cont. from	Letters issued on 4/26/2013.	states in all matters set for status hearing verified status reports
Aff.Sub.Wit.		must be filed no later than 10
Verified	I & A filed on 10/2/2012 show the estate valued at \$130,400.00.	days before the hearing. Status
Inventory	Valued at \$130,400.00.	Reports must comply with the applicable code requirements.
PTC	This status hearing was set for the filing of	Notice of the status hearing,
Not.Cred.	the first account or petition for final	together with a copy of the Status
Notice of	distribution.	Report shall be served on all
Hrg		necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/15/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Borunda
		10

Sponhaltz, Jason Allen (pro per Petitioner/step-father)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 7 years		TEMPORARY EXPIRES 7/17/2013	NE	EDS/PROBLEMS/COMMENTS:
			<b>JASON ALLEN SPONHALTZ,</b> step-father, is petitioner.	1.	Need Notice of Hearing.
Co ✓	nt. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.	X	Father: UNKNOWN – court dispensed with notice by minute order on 5/28/2013.  Mother: UNKNOWN (HEIDI HASTIE)  Paternal grandparents: Unknown Maternal grandparents: Unknown  Petitioner states mom is unable to care for the minor due to homelessness and drug abuse. He has gone through C.P.S. twice. Petitioner states he is the biological father of	3.	Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:  a. Heidi Hastie (mother)  Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:  a. Paternal grandparents
✓ ✓	Sp.Ntc. Pers.Serv. Conf. Screen Letters	X	two of Logan's siblings. He is the only father Logan knows.  Court Investigator Jennifer Young's Report filed on 7/10/13.	4.	b. Maternal grandparents  UCCJEA is incomplete. Need minor's residence information for the July 2008 to July 1, 2011.
√ √	Objections Video Receipt CI Report			5.	Petition does not list the names and current addresses of the mother, paternal grandparents and maternal grandparents.
<b>√</b>	9202 Order				
	Aff. Posting Status Rpt				viewed by: KT viewed on: 7/15/2013
✓	UCCJEA				odates:
	Citation FTB Notice			-	commendation: e 11 – Whitson

Atty Cummings, Robert G. (of Redwood City for Rocio Martinez-Estrella/mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10 years			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:	
			No temporary was requested.		
			OLGA MAGALLON, sister, is petitioner.	6.	Need proof of personal service of the Notice of Hearing along with a copy
Co	nt. from		Father: <b>NOT LISTED</b> ( <b>VICTOR PRADO, SR.</b> per CI Report).		of the Petition or Consent and Waiver of Notice or Declaration of Due
	Aff.Sub.Wit.		, ,		Diligence on: b. Victor Prado, Sr. (father)
<b>√</b>	Verified		Mother: <b>ROCIO MARTINEZ</b> – Declaration of Due Diligence filed on 5/14/2013.		c. Rocio Martinez (mother)- unless the court dispenses with notice.
	Inventory PTC		Paternal grandparents: Not listed Maternal grandparents: Not listed.	7.	Need proof of service of the Notice
	Not.Cred.			, ,	of Hearing along with a copy of the
<b>√</b>	Notice of Hrg		Petitioner states the minor's mother has proven to be irresponsible due to alcohol		Petition or Consent and Waiver of Notice or Declaration of Due
	Aff.Mail	Χ	addiction. She has caused the minor physical harm in the past and is incapable of		Diligence on: c. Paternal grandparents
	Aff.Pub.		providing for him. The minor has never met		d. Maternal grandparents
	Sp.Ntc.		his father. Petitioner states he has been in		- '
	Pers.Serv.	Χ	her care since he was $4 \frac{1}{2}$ years old.	8.	Petition does not list the names and
✓	Conf. Screen		Court Investigator Jennifer Daniel's Report filed on 7/10/2013.		current addresses of the father, paternal grandparents and maternal
✓	Letters				grandparents.
✓	Duties/Supp		Please see additional page	<u>Fo</u>	r Objector:
✓	Objections		rieuse see addiiioriai page	1.	Objections are not verified. Probate Code §1021.
	Video Receipt				Code \$1021.
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				viewed by: KT
	Status Rpt				viewed on: 7/15/2013
✓	UCCJEA			Up	odates:
	Citation				commendation:
	FTB Notice			File	= 12 – Prado

Case No.

**Brief in Opposition to Guardianship filed by Rocio Martinez-Estrella on 7/12/2013. Objection states** from August 2010 to July 2011, Rocio Martinez-Estrella shared an apartment with Olga Magallon, Olga's daughter, Adrianna and Victor. Rocio simultaneously maintained an apartment in Mountain View, California where she would spend her weekends, typically with Victor, though the routine was fluid and changed depending on the child's needs and preferences.

Rocio was actively engaged in the care and raising of Victor, as well as her granddaughter, Adrianna. Rocio purchased the groceries for the household, baby-sat, cooked, and did the laundry, among an infinite list of other duties as they arose in the care of two young children, and the support of her adult daughter.

In April 2011, Victor began to express a desire to live with Rocio permanently, and to no longer live with Olga. Unbeknownst to Rocio, Olga was making plans to move back to Fresno.

In mid-July 2011, Olga, without authority, and in contravention of the advice of his school counselor and against the clearly demonstrated wishes of Rocio, took Victor to Fresno. Shortly thereafter, Rocio received a phone call from a woman claiming to be from Child Protective Services, telling Rocio to allow things to "cool off" and take some personal time, but not pursue regaining custody of Victor. Rocio does not know if this was a legitimate call or not; however, at the time she took it seriously, and tried to maintain a relationship with Victor while working to regain custody.

From the time Olga took Victor to Fresno she has continued to actively conceal his whereabouts from his mother and from the rest of Victor's family.

From November 2011 to March 14, 2013 Rocio was able to send money orders, care packages and gifts to an address in Fresno. Then on March 14, 2013 Rocio received a phone call from a woman in Fresno stating she should no longer send packages to that address, as Olga had moved again, and left no forwarding address, and in fact had stopped collecting the care packages entirely.

On 3/22/13 after two years of trying to resolve the situation amicably, on advice of counsel, Rocio contacted the Mountain View police department.

Rocio retained Attorney, Robert Cummings, tor represent her and advise her on how to regain permanent custody of Victor. Counsel attempted to pursue action in Santa Clara County but learned that jurisdiction has ceased due to the time elapsed since Victor was taken to Fresno.

On 7/1/2013, Rocio received notice of these guardianship proceedings.

Points and authorities attached.

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 96			TEMPORARY EXPIRES 07/17/13	NEEDS/PROBLEMS/COMMENTS:
			GENERAL HEARING 08/15/13	Court Investigator advised rights on
			<b>PUBLIC GUARDIAN,</b> is Petitioner, and requests appointment as Temporary Conservator of the Person with medical consent powers and the	<ul><li>07/08/13.</li><li>1. Need proof of service by mail at</li></ul>
Cont. from			authority to place conservatee in a skilled	least 5 days before the hearing of
	Aff.Sub.Wit.		nursing facility or other placement that can	Notice of Hearing with a copy of the
<b>✓</b>	Verified		meet her needs, and as Temporary Conservator of the Estate without bond.	Petition for Appointment of Temporary Conservator <u>or</u>
Ė			Estimated Value of the Estate:	Declaration of Due Diligence <u>or</u>
	Inventory		Annual income - \$15,384.00	Consent & Waiver of Notice for:
	PTC		Personal property - 5.21	- Larry Ferraro (son)
	Not.Cred.		Total - \$15,389.21	<ul> <li>Thomas Ferraro (son)</li> <li>*Per Notice of Hearing, both sons</li> </ul>
<b>✓</b>	Notice of Hrg		<b>Petitioner states</b> that Ms. Ferraro is 96 and is	are homeless and no address is
	Aff.Mail	Χ	currently residing at Clovis Community Hospital.  She is non-ambulatory and suffers from	available to send mail.
	Aff.Pub.		dementia, major impairment to her alertness	
	Sp.Ntc.		and attention and severe memory loss. Many	
	Pers.Serv.		referrals have been made over the years	
	Conf. Screen	-	regarding physical and financial abuse of Ms. Ferraro by her two sons, but APS, found until	
	Letters	Х	recently that Ms. Ferraro was able to make her	
	Duties/Supp	_	own decisions about living with her children.	
	Objections		However, in the last two months, her son Larry has been seen being physically aggressive	
	Video		toward Ms. Ferraro, even in the hospital where	
	Receipt		she was taken when they were all evicted from	
<b>√</b>	CI Report		their mobile home. Her two sons are now homeless and Ms. Ferraro would be homeless	
	9202		also, if she had not been taken to the hospital. It	
	Order	Х	appears Ms. Ferraro can no longer provide for	
	Aff. Posting	<del>  ^</del>	herself or protect herself from her children. Due to her dementia, Ms. Ferraro is no longer able to	Reviewed by: JF
	Status Rpt		manage her finances or resist undue influence	<b>Reviewed on:</b> 07/15/13
	UCCJEA		or fraud. Since her hospitalization, a third party	Updates:
	Citation		has been cashing Ms. Ferraro's checks and has admitted to using the money to pay her own	Recommendation:
	FTB Notice		bills and her son Larry admitted to taking \$100.00	File 13 - Ferraro
	115 Nonec		to pay his gambling debt. Petitioner states that	1
			Temporary Conservatorship of the Person and	
			Estate is necessary to locate a suitable place to live and to receive Ms. Ferraro's income and	
			ensure that it is used for her needs.	
			Count investigation launter Verres fleet en servent	
			Court Investigator Jennifer Young filed a report on 07/09/13.	
<u> </u>	l	<u> </u>	VII VI / VI / IV.	

14 Rylan Ortiz (GUARD/P)

Atty Boulger, Jane (Pro Per – Guardian)

Atty Austin, Jennifer (Pro Per – Petitioner – Mother)

**Petition for Visitation** 

Age: 11			JENNIFER AUSTIN, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 071013			<b>JANE BOULGER</b> , maternal grandmother, was appointed guardian on 04/18/2012. Served by mail on 06/13/2013	Minute Order of 07/10/2013: Ms. Boulger informs the Court that she has a criminal protective order against Ms. Austin. Ms. Boulger requests a
	Aff.Sub.Wit.		Father: <b>RYAN ORTIZ</b> , served by mail 06/13/2013	continuance.
✓	Verified		Paternal grandfather: Raymond Ortiz,	
	Inventory		Declaration of Due Diligence filed 06/13/2013	
	PTC		Paternal grandmother: Lena Ackerman,	
	Not.Cred.		served by mail 06/13/2013	
✓	Notice of Hrg		Maternal grandfather: Mark Austin, served by	
✓	Aff.Mail	w/	mail on 06/13/2013	
	Aff.Pub.		<b>Petitioner states:</b> that in the last Court hearing	
	Sp.Ntc.		the judge ordered the mother and the	
	Pers.Serv.		guardian, Jane Boulger, to work out visitation.	
	Conf. Screen		Petitioner alleges that the guardian, Jane	
	Letters		Boulger, is not following proper procedure.	
	Duties/Supp		Petitioner states that she is at West Care in an	
	Objections		in-patient program and is requesting visitation	
	Video		with her son at the facility on Saturday from	
-	Receipt		1 pm-3 pm. Petitioner anticipates completing	
-	CI Report		her 90 day program on 07/25/2013. After that	
	9202		date she is requesting visitation with her son at	
	Order	Х	her residence or at an after care facility. She	Designation of the milk
	Aff. Posting	<u> </u>	requests that the visitation be from Monday to	Reviewed by: LV
	Status Rpt UCCJEA	<u> </u>	Thursday and the guardian having the child	Reviewed on: 07/12/2013 Updates:
	Citation	<u> </u>	from Thursday at 6pm to Monday at 8am.	Recommendation:
	FTB Notice	<u> </u>	Attached to the petition is a progress report	File 14 – Ortiz
			from WestCare which states the mother is	
			doing good in her recovery.	